

Automation for Effective CRA Compliance

CRA *Wiz* applies a wide range of automation technologies to the CRA reporting process, from powerful and guaranteed accurate geocoding to flexible reporting and intelligent analysis. It speeds the preparation of data for CRA reviews, scrubs and corrects data, and reports and tracks the results, allowing you to take full charge of the review process.

Data Preparation and Submission

The data preparation and submission modules of CRA *Wiz* enable an institution's current data collection and submission processes to improve the accuracy of HMDA data, decrease the time spent processing data and streamline workflow processes.

Analysis Tools

CRA Wiz provides a variety of tools to help lending institutions analyze their lending patterns to ensure CRA compliance, including:

- Performance Context Data
- Mapping
- Data Analysis Tools and Reports.
- Custom Reports Designer
- Historic Data Auditing
- Compliance Dashboard
- Browser-Based Editing

Solution Benefits

- Reduces cost by enabling staff to prepare, analyze, and report on lending data in less time and with less effort.
- Reduces risk by eliminating the primary concern of data errors, geocoding mistakes, and incorrect or incomplete understanding of market areas.
- Delivers increased productivity, efficiency as fewer people handle a greater volume of lending.



Why CRA Wiz?

Lending organizations use CRA Wiz for:

Exam Preparation — provides all the data sets and reporting tools, including government defined reports, necessary to anticipate examiners' findings and paint best performance picture possible.

Customized Reporting — provides executive reports and maps with maximum flexibility in report creation and automation of reporting process.

Goal Management — provides platform for quickly evaluating progress toward external and internal CRA lending and investment goals.

Compliance-grade Geocoding

CRA *Wiz* provides the best geocoder in the business and offers four geocoding methods, providing the most flexible and accurate outcome: batch geocoding; interactive geocoding with embedded mapping to match difficult or new addresses; single record geocoding; and outsourcing for your entire file or your more difficult addresses.

Conclusion

CRA Wiz delivers a new level of proactive management by using real-time information and customized reports to give institutions total control of their CRA compliance program and shape the review process. An organization can compare its performance against its peers, easily mining all the data to identify historically underserved markets and uncover new lending opportunities.

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CRA Wiz and Fair Lending Wiz are on the same platform!

Contact us today to discuss options for enabling Fair Lending *Wiz* capabilities within your CRA *Wiz* 6.6 platform.





To learn more visit www.PCiWiz.com or www.WoltersKluwerFS.com.